Please return this Proof of Claim (Form 31) to Pinder Bueckert & Associates Inc. #212, 3521 - 8th Street E SASKATOON SK S7H 0W5

# BANKRUPTCY AND INSOLVENCY ACT PROOF OF CLAIM FORM

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the above address.

Subsections 50.1(1) and 65.2(4), Paragraphs 51(1)(e) and 66.14(b), Subsections 81.2(1), 102(2), 124(2) and 128(1) of the Act All notices or correspondence regarding this claim are to be forwarded to the following address: Provide the complete address, IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF\_\_\_ including postal code, to which (NAME OF DEBTOR) any notice or correspondence is \_\_\_ , and the claim of\_\_ to be forwarded. of the City of \_\_\_\_ (NAME OF CREDITOR) (CITY & PROVINCE) in the Province of \_\_\_\_ \_\_\_\_\_, residing in the City of\_\_\_ DO HEREBY CERTIFY THAT: of I am a creditor of the above-named debtor (or that I am \_ (NAME OF CREDITOR) (POSITION OR TITLE) I have knowledge of all circumstances connected with the claim referred to below. The debtor was, at the date of the bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal if no \_ , and still is indebted to the above-named creditor in the sum of was filed), namely the \_\_\_\_ day of \_\_\_\_\_\_ and still is indebted to the above-named creditor in the sum of \_\_\_\_ as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A" after deducting any notice of intention was filed), namely the \_ counterclaims to which the debtor is entitled. (The attached statement of account or affidavit or solemn declaration must specify the vouchers or other Ensure you attach a evidence in support of the claim.) Schedule "A" consisting of relevant documents. The amount on Schedule Complete appropriate category: "A" must correspond with the UNSECURED CLAIM of \$ amount on your Proof of Claim. That in respect of this debt, I do not hold any assets of the debtor as security and: Regarding the amount of \$\_\_\_\_\_\_, I do not claim a right to a priority. You must indicate if you are /are not \_, I claim a right to a priority under Section 136 of the Act.. (see page 4 for Regarding the amount of \$ \_\_\_ claiming a priority. Ensure you tick the information on what may be deemed a Section 136 priority claim) appropriate box, Section 136 may CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE of \$ \_ provide a priority to certain creditors That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows: (Attach full particulars of the claim, including such as employees and landlords. calculations upon which the claim is based.) See condensed info on page 4 as security, particulars of which are as follows: That in respect of this debt, I hold assets of the debtor valued at \$\_\_\_\_ (Attach full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security document.) CLAIM BY FARMER, FISHERMAN or AQUACULTURIST of \$\_ That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$\_\_\_\_\_\_(Attach a copy of the sales agreement and If you are a Secured Creditor, you delivery receipts.)
CLAIM BY WAGE EARNER OF \$\_\_\_ must provide a certified true copy That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_ of your registered security and That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ provide full details. CLAIM AGAINST DIRECTOR \$ \_ F. (To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ .. That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) Ensure you indicate whether you To the best of my knowledge and belief, I AM/ AM NOT related to the debtor within the meaning of Section 4 of the Act. or your company is related to 6. The following are the payments I have received from and the credits I have allowed to the debtor within the three months (or, if the creditor and the debtor are the debtor. related within the meaning of Section 4 of the Act within the twelve months) immediately before the date of the initial bankruptcy event within the meaning of Provide a listing of all monies Section 2 of the Act: (Attach details of payments and credits.) or credits received from the debtor within three months Dated at \_ prior to bankruptcy. (MONTH) (YEAR) (CITY & PROVINCE) Insert city, province, and date. Sign the document and have someone witness your signature. (SIGNATURE OF WITNESS) (SIGNATURE OF INDIVIDUAL COMPLETING THIS FORM) Insert your phone number and facsimile number. (CREDITOR'S FACSIMILE NUMBER) (CREDITOR'S PHONE NUMBER) APPLICABLE ONLY IN THE CASE OF BANKRUPTCY OF AN INDIVIDUAL: I request to be advised of any material change in the financial situation of the bankrupt, pursuant to Subparagraph 102(3)(b)(l) of the Act. I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to Subsection 68(4) of the Act. I request that a copy of the report filed by the Trustee regarding the bankrupt's application for discharge, pursuant to Subsection 170(1) of the Act, be sent to П

> If an affidavit is attached, it must have been made before a person qualified to take affidavits or solemn declarations. NOTE: WARNINGS: A Trustee may, pursuant to Subsection 128(3) to the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed in a proof of security by the secure creditors Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

# GENERAL PROXY (with Power of Substitution)

		(NAME	OF DEBTOR)
l,	, of the City	of	, in the Province of
(NAME OF CREDITOR/CORP		(CITY)	
a creditor in the above matter, hereby appoint		of	
o be my general proxy in the above mater except	(NAME OF PROXY) as to the receipt of dividends with / wit	nout power to appoint an	(CITY & PROVINCE) other general proxy in his / her plac
o be my general proxy in the above mater except Dated at the City of	as to the receipt of dividends with / wit		other general proxy in his / her place

PROXY

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

#### GENERAI.

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.

# DIRECTIONS AS TO COMPLETING PROOF OF CLAIM FORM

Every creditor who does not prove a claim is not entitled to share in any distribution. The checklist below is provided to assist you in preparing the Proof of Claim and, where required, Proxy in a complete and accurate manner. Please check each requirement.

#### **GENERAL**

- · The signature of a witness is required.
- This document must be signed personally by the person completing the Proof of Claim.
- . Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- . The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

#### PARAGRAPH 1

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

#### PARAGRAPH 3

The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together
with the date, number and amount of all credits or payments. A Statement of Account is not complete if it begins with an amount brought forward.

## PARAGRAPH 4

- . A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.
- . Details of Section 136 are available upon request, alternatively a summary version is provided on page 4 of this document.

#### PARAGRAPH 5

All claimants must indicate if they are / are not related to the debtor, as defined in Section 4 of the Bankruptcy and insolvency Act, "If you are related
by blood or marriage to the bankrupt, then you should consider yourself to be a related person pursuant to Section 4. If the bankrupt is a
corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders
as the bankrupt corporation."

### PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
  - . Within the three months preceding the bankruptcy / proposal, in the case where the claimant and debtor are not related;
  - Within the twelve months preceding the bankruptcy / proposal, in the case where the claimant and debtor are related.